

Transforming Transportation, Logistics, and Creative Workflows through AI and Generative Models

Bob Hitt, Industry Advisor for Transportation & Logistics, Salesforce

Jack Grennan, Lead Solution Engineer, Salesforce



Forward Looking Statement

salesforce

This presentation contains forward-looking statements about, among other things, trend analyses and future events, future financial performance, anticipated growth, industry prospects, environmental, social and governance goals, and the anticipated benefits of acquired companies. The achievement or success of the matters covered by such forward-looking statements involves risks, uncertainties and assumptions. If any such risks or uncertainties materialize or if any of the assumptions prove incorrect, Salesforce's results could differ materially from the results expressed or implied by these forward-looking statements. The risks and uncertainties referred to above include those factors discussed in Salesforce's reports filed from time to time with the Securities and Exchange Commission, including, but not limited to: the impact of, and actions we may take in response to, the COVID-19 pandemic, related public health measures and resulting economic downturn and market volatility; our ability to maintain security levels and service performance meeting the expectations of our customers, and the resources and costs required to avoid unanticipated downtime and prevent, detect and remediate performance degradation and security breaches; the expenses associated with our data centers and third-party infrastructure providers; our ability to secure additional data center capacity; our reliance on third-party hardware, software and platform providers; the effect of evolving domestic and foreign government regulations, including those related to the provision of services on the Internet, those related to accessing the Internet, and those addressing data privacy, cross-border data transfers and import and export controls; current and potential litigation involving us or our industry, including litigation involving acquired entities such as Tableau Software, Inc. and Slack Technologies, Inc., and the resolution or settlement thereof; regulatory developments and regulatory investigations involving us or affecting our industry; our ability to successfully introduce new services and product features, including any efforts to expand our services; the success of our strategy of acquiring or making investments in complementary businesses, joint ventures, services, technologies and intellectual property rights; our ability to complete, on a timely basis or at all, announced transactions; our ability to realize the benefits from acquisitions, strategic partnerships, joint ventures and investments, including our July 2021 acquisition of Slack Technologies, Inc., and successfully integrate acquired businesses and technologies; our ability to compete in the markets in which we participate; the success of our business strategy and our plan to build our business, including our strategy to be a leading provider of enterprise cloud computing applications and platforms; our ability to execute our business plans; our ability to continue to grow unearned revenue and remaining performance obligation; the pace of change and innovation in enterprise cloud computing services; the seasonal nature of our sales cycles; our ability to limit customer attrition and costs related to those efforts; the success of our international expansion strategy; the demands on our personnel and infrastructure resulting from significant growth in our customer base and operations, including as a result of acquisitions; our ability to preserve our workplace culture, including as a result of our decisions regarding our current and future office environments or work-from-home policies; our dependency on the development and maintenance of the infrastructure of the Internet; our real estate and office facilities strategy and related costs and uncertainties; fluctuations in, and our ability to predict, our operating results and cash flows; the variability in our results arising from the accounting for term license revenue products; the performance and fair value of our investments in complementary businesses through our strategic investment portfolio; the impact of future gains or losses from our strategic investment portfolio, including gains or losses from overall market conditions that may affect the publicly traded companies within our strategic investment portfolio; our ability to protect our intellectual property rights; our ability to develop our brands; the impact of foreign currency exchange rate and interest rate fluctuations on our results; the valuation of our deferred tax assets and the release of related valuation allowances; the potential availability of additional tax assets in the future; the impact of new accounting pronouncements and tax laws; uncertainties affecting our ability to estimate our tax rate; uncertainties regarding our tax obligations in connection with potential jurisdictional transfers of intellectual property, including the tax rate, the timing of the transfer and the value of such transferred intellectual property; uncertainties regarding the effect of general economic and market conditions; the impact of geopolitical events; uncertainties regarding the impact of expensing stock options and other equity awards; the sufficiency of our capital resources; our ability to comply with our debt covenants and lease obligations; and the impact of climate change, natural disasters and actual or threatened public health emergencies, including the ongoing COVID-19 pandemic.





Thank you



Bob Hitt

Industry Advisor for
Transportation & Logistics,
Salesforce



Show of Hands

Who has personally used Chat GPT or some other generative AI tool?



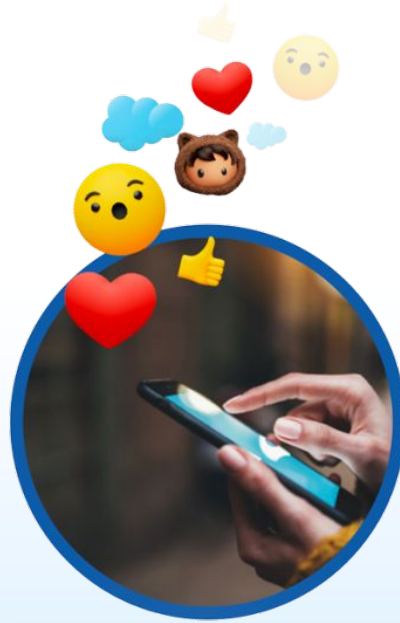
Technology is moving faster than ever



Cloud



Mobile



Social



Data



Artificial Intelligence

We're in an AI revolution

salesforce

Wave 1

Predictive

How to |

- How to increase conversions
- How to optimize spend
- How to personalize experiences
- How to grow relationships

Wave 2

Generative



Wave 3

Autonomous & Agents



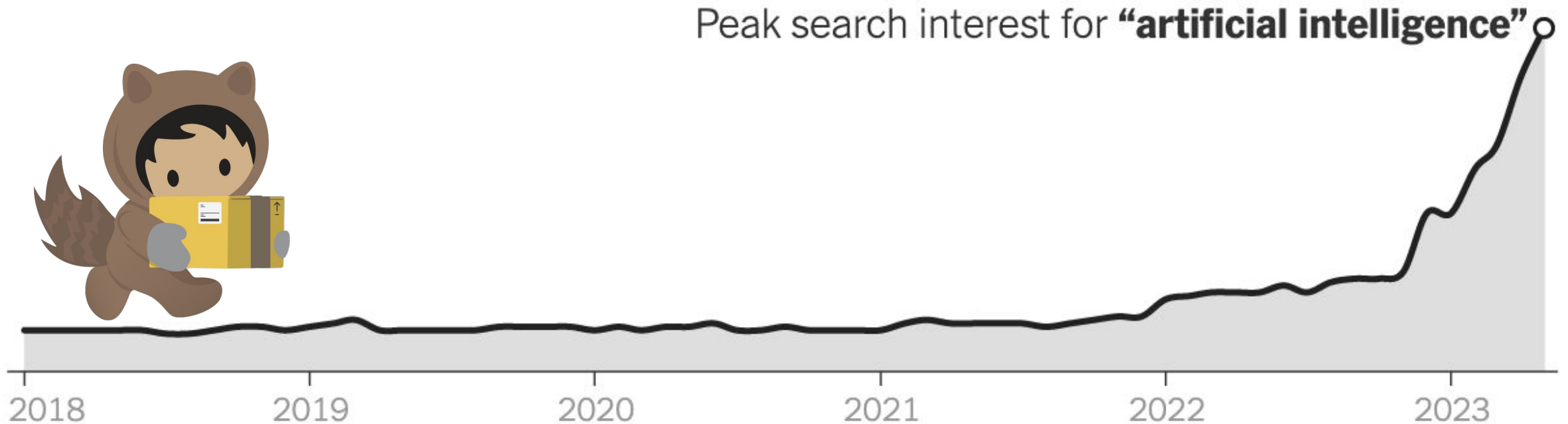
Wave 4

Artificial General Intelligence



Interest in AI

Google searches



Source: Google Trends

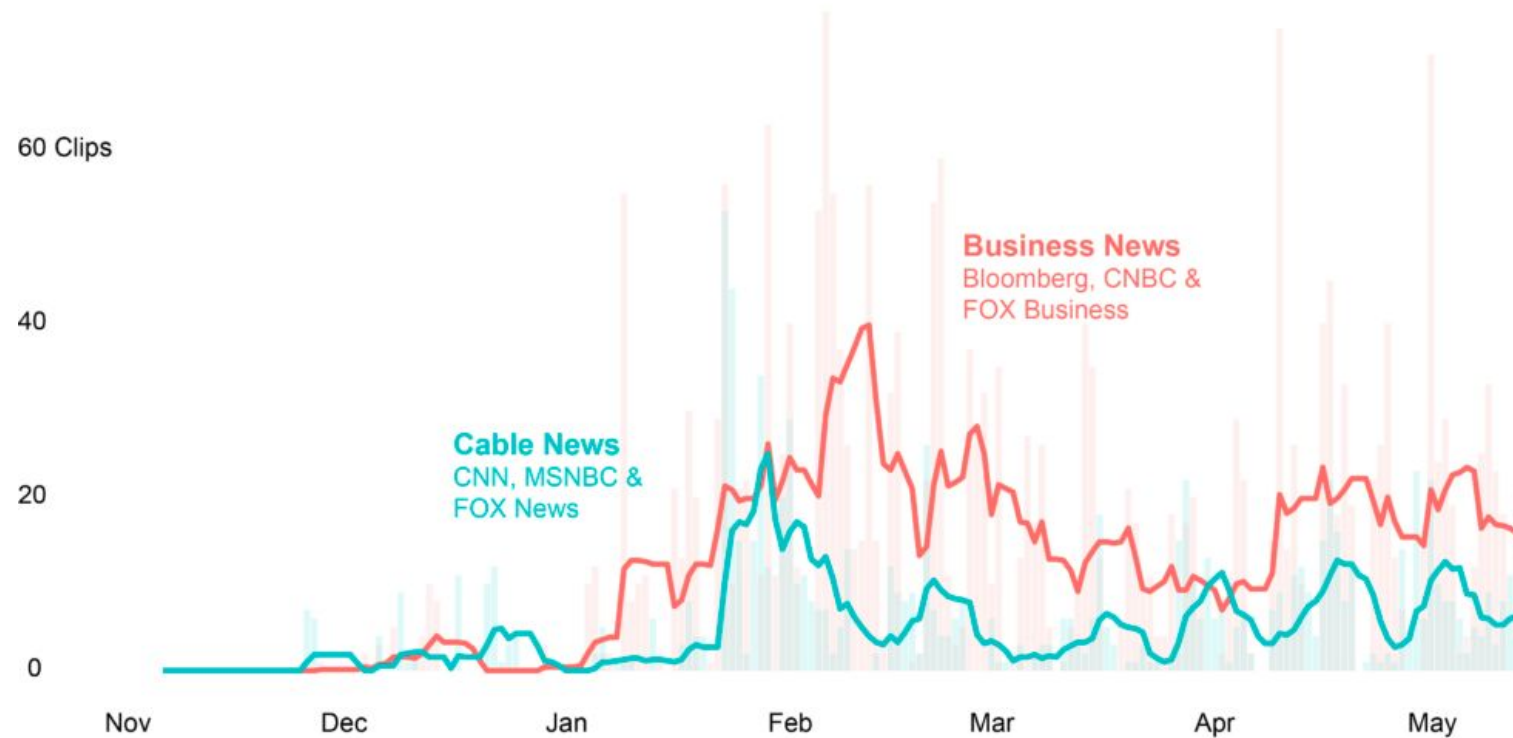


Business is focused on AI

Business TV new more focused on AI



On TV, business news is covering ChatGPT more than cable news
15-second clips on TV that mention chat bots or ChatGPT, 7-day rolling average



*Business news stations have fewer overall clips, so as a percentage of total clips the business news coverage is much higher than cable news.

Data Source: Internet TV News Archive Via GDELT API



Business Leader Response to AI



THE NUMBERS TELL THE STORY

A full 84% of C-suite executives believe they must leverage Artificial Intelligence (AI) to achieve their growth objectives. Nearly all C-suite executives view AI as an enabler of their strategic priorities. And an overwhelming majority believe achieving a positive return on AI investments requires scaling across the organization.

Yet 76% acknowledge they struggle when it comes to scaling it across the business. What's more, three out of four C-suite executives believe that if they don't scale AI in the next five years, they risk going out of business entirely.

With the stakes higher than ever, what can we learn from companies that successfully scale AI, achieving nearly 3x the return on investment and a 30% premium on key financial valuation metrics?

84%

of executives believe they won't achieve their growth objectives unless they scale AI

76%

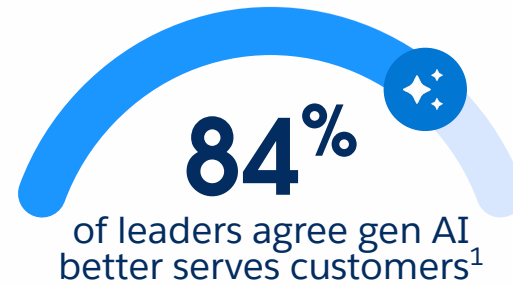
of executives struggle with how to scale AI across the business

75%

of executives believe they risk going out of business in 5 years if they don't scale AI

The AI opportunity

Customer Success

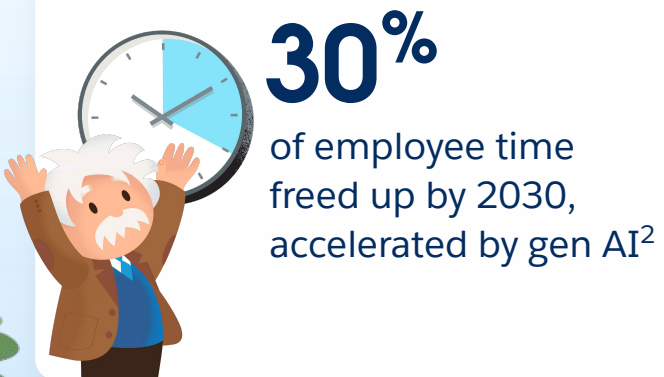


Jobs

64%
of execs will
hire more
skilled
workers due
to gen AI³



Productivity



Growth

~\$4.4T
expected annual GDP
impact due to AI⁴



Transformation

3 of 4
of companies are likely
to adopt AI by 2027⁵



Strategy

92% of businesses
are seeing
returns from
AI investments⁶



Sources: ¹McKinsey, Generative AI & the Future of Work in America, 2023. ²Upwork, 2023. ³McKinsey, The Economic Potential of Generative AI. ⁴World Economic Forum. AI: 3 ways artificial intelligence is changing the future of work, 2023. ⁵NewVantage Partners, "Data and AI Leadership Executive Survey," 2022.

The AI Trust Gap

AI is the
#1
priority for CEOs

Islands of data
LLMs taking your data

Hallucinations

Bias & toxicity

Drift

52%
of consumers
don't believe AI is
safe and secure¹

1 Source: 2023 MITRE-Harris Poll.



Enterprises are Here

Disconnected data

Disconnected API'S

Disconnected apps

Disconnected vendors

Low productivity

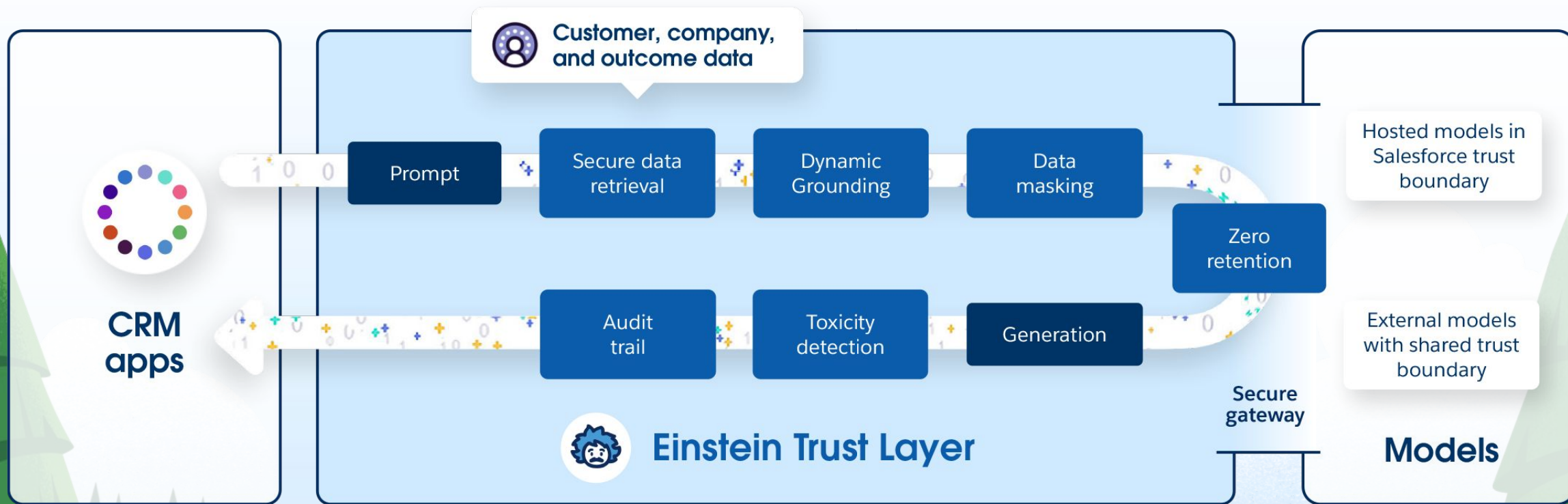
The AI Experience You Want

salesforce





How the Einstein Trust Layer works



AI Has Never Been More Compelling

Generative AI drives productivity for sellers

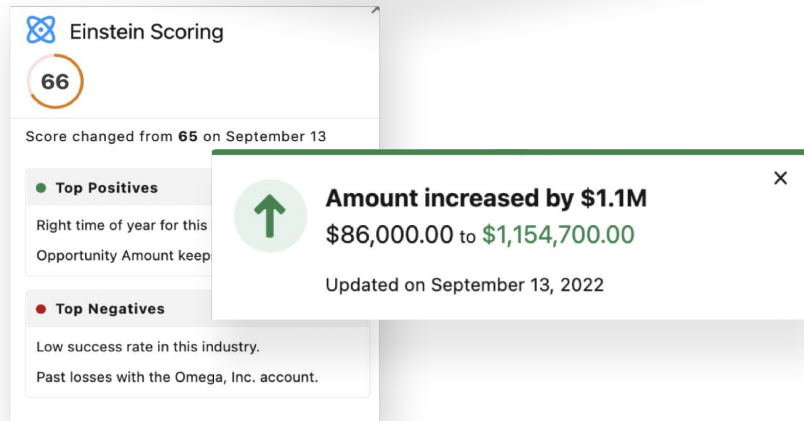


Predictive

Informs

Makes predictions based on what it has **seen** in existing data

Einstein

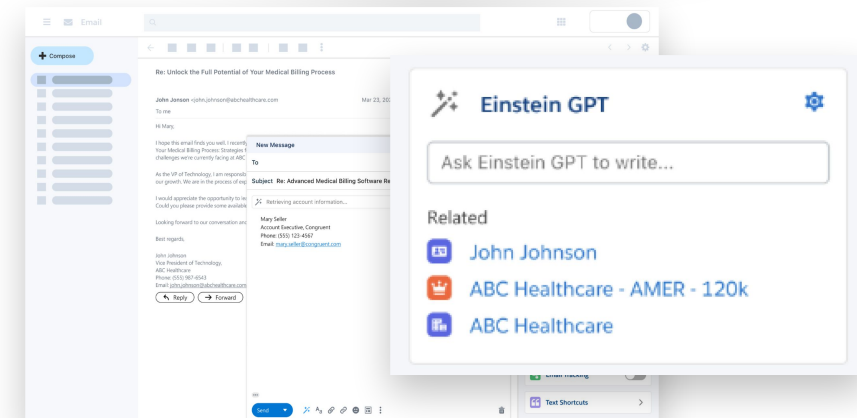


Generative

Assists

Creates new things based on what it has **learned** from existing data

Einstein



Use Cases for AI

In Transportation & Logistics



Einstein Predictions

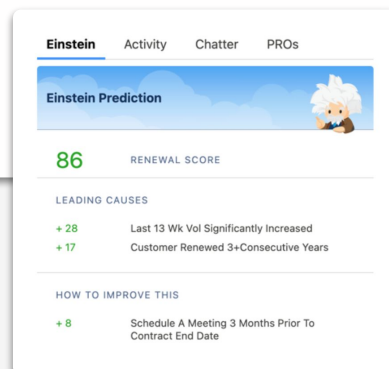
Churn

Accessorials

Lead Scoring

Cross Sell

Likelihood to Book



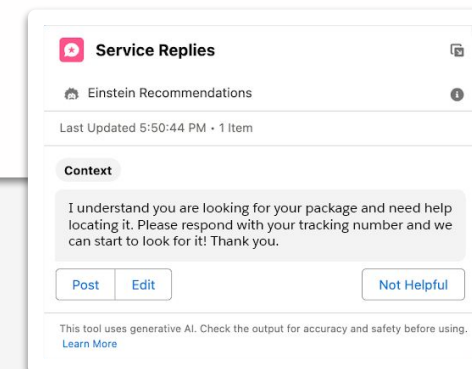
Einstein Generative

Sales & Service Emails

Call Wrap Notes

Knowledge Article Creation

Sales Assistant



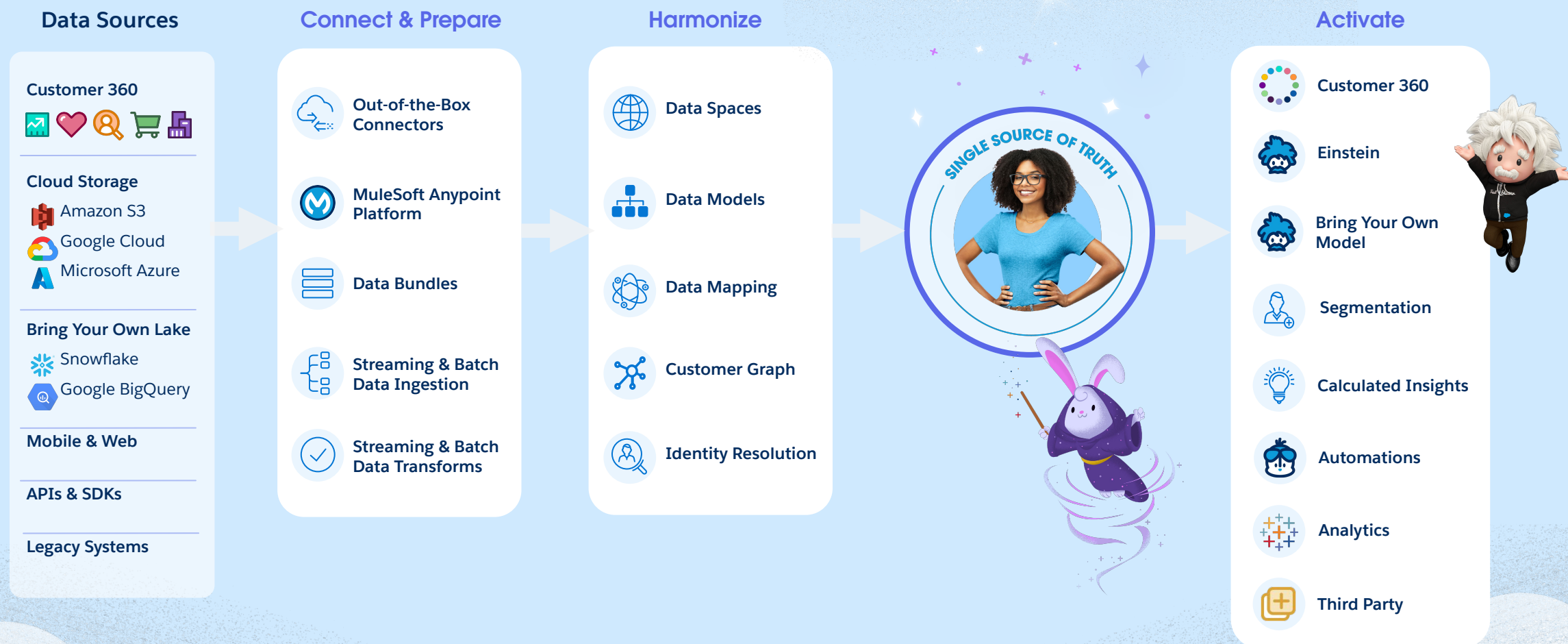
Jack Grennan

Lead Solution Engineer,
Salesforce

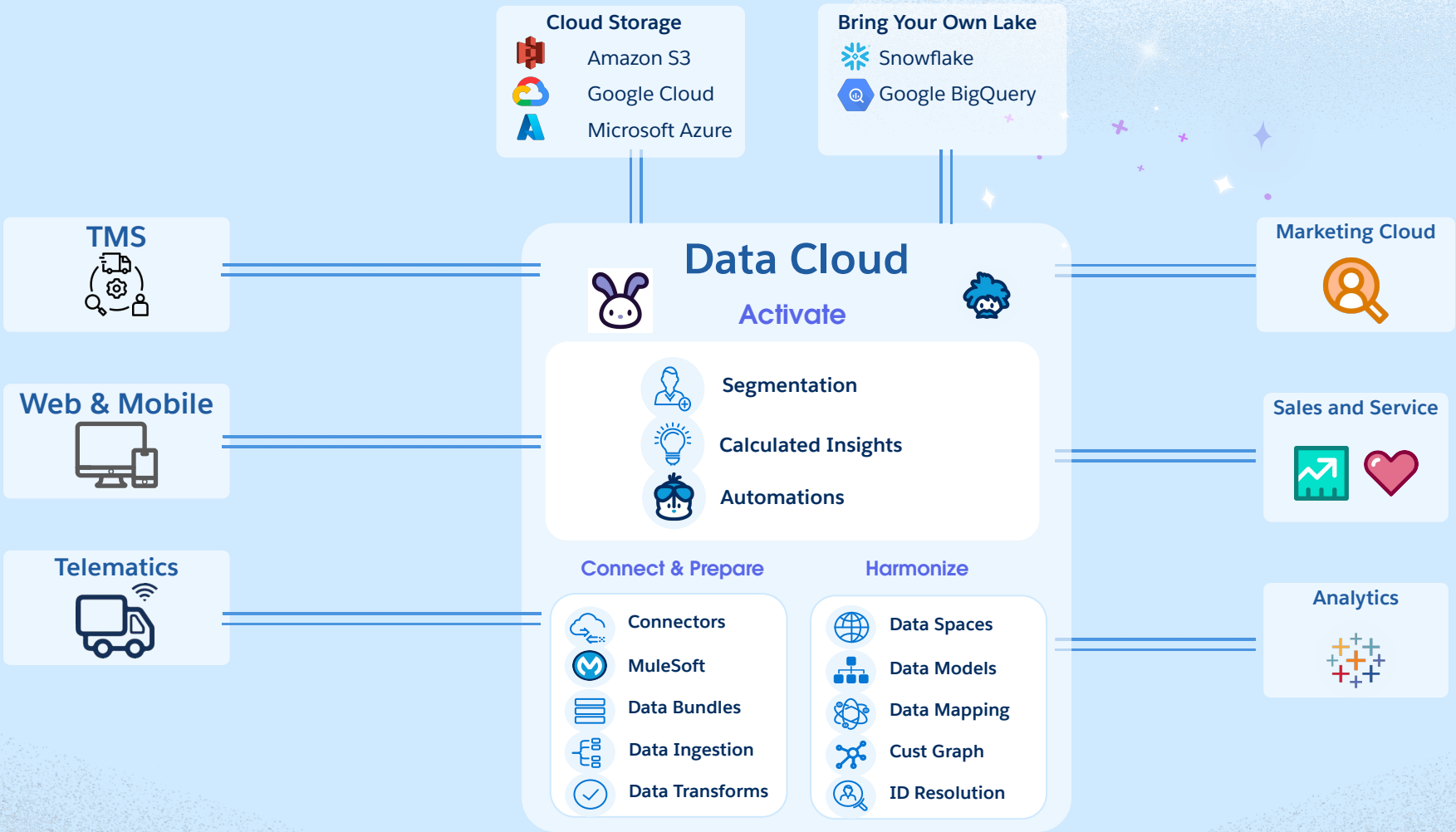


How Data Cloud Works

salesforce



A different view of Data Cloud



Questions?





Thank you





The Best of Dreamforce for Transportation & Logistics

WEBINAR | October 3, 2023, 9:00 - 10:00 AM PT

The Salesforce logo, which is a blue cloud shape containing the word "salesforce" in white, lowercase, sans-serif font.

salesforce

Bob Hitt, Industry Advisor for Transportation & Logistics

Brian Lee, Principal Solution Engineer